

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Silver Chef Limited

ACN/ARSN 011 045 828

1. Details of substantial holder (1)

Name Tessana Pty Ltd ATF The English Family Trust, English Family Foundation Pty Ltd ATF for English Family Foundation and Mr John Allan English and Mrs Tessa Winifred English ATF Tessana Superannuation Fund

ACN/ARSN (if applicable) 008 938 618 and 147 782 312

There was a change in the interests of the substantial holder on 14/05/13

The previous notice was given to the company on 18/03/13

The previous notice was dated 18/03/13

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	9,324,872	33.09%	9,081,513	31.57%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected ordinary shares	Person's votes affected
25 March 2013	Mr Allan John English and Mrs Tessa Winifred English ATF Tessana Superannuation Fund	Take up shares under share purchase plan	\$3,331	641	641
13 May 2013	Tessana Pty Ltd ATF The A English Family Trust	On-market sale	\$1,929,245	244,000	244,000
14 May 2013	Tessana Pty Ltd ATF The A English Family Trust	Off-market sale to Mr Allan John English and Mrs Tessa Winifred English at market value	\$8,000,000	1,000,000	1,000,000
14 May 2013	Mr Allan John English and Mrs Tessa Winifred English	Gifted shares to English Family Foundation Pty Ltd ATF English Family Foundation	nil	1,000,000	1,000,000

- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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