

18 September 2013

Company Announcements Office  
Australian Securities Exchange

# **DIVIDEND REINVESTMENT PLAN SHORTFALL PLACEMENT**

Silver Chef Limited (**Company**) is pleased to announce that it has undertaken a placement of the shortfall under the Company's Dividend Reinvestment Plan (**DRP**).

Details of the DRP shortfall placement are as follows:

<b>Class of securities to be issued</b>	Fully paid ordinary shares
<b>Number of securities to be issued</b>	432,744
<b>Principal terms of the securities to be issued</b>	Rank equally in all respects with the Company's existing fully paid ordinary shares on issue from the issue date
<b>Issue price</b>	\$8.18 (same as DRP issue price)
<b>Purpose of issue</b>	DRP shortfall placement
<b>Whether the Company will seek shareholder approval for the proposed issue</b>	The Company will not seek shareholder approval to issue the shares under the DRP shortfall placement
<b>Whether the issue will be to a class of security holders</b>	The placement will be limited to professional and sophisticated investors
<b>Proposed issue date</b>	25 September 2013

Wilson HTM Corporate Finance Limited and RBS Morgans Corporate Limited acted as joint lead managers in respect of the DRP shortfall placement.

The Company also proposes to issue 80,908 fully paid ordinary shares to existing shareholders under the terms of the DRP on 30 September 2013.



Don Mackenzie  
Company Secretary