

25 September 2013

Company Announcements Office  
Australian Securities Exchange

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT  
DIVIDEND REINVESTMENT PLAN SHORTFALL PLACEMENT**

Silver Chef Limited (**Company**) today issued 432,744 fully paid ordinary shares at an issue price of \$8.18 per share to professional or sophisticated investors pursuant to a placement of the shortfall under the Company's Dividend Reinvestment Plan.

Wilson HTM Corporate Finance Limited and RBS Morgans Corporate Limited acted as joint lead managers in respect of the placement.

The Company states that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

A handwritten signature in dark ink, appearing to read 'Don Mackenzie'.

Don Mackenzie  
Company Secretary