

14 March 2014

Company Announcements Office
Australian Securities Exchange

**ISSUE PRICE OF SHARES TO BE ALLOTTED
UNDER DIVIDEND REINVESTMENT PLAN
(2014 INTERIM DIVIDEND)**

The issue price of shares to be allotted on 24 March 2014 under the Silver Chef Limited Dividend Reinvestment Plan (DRP) will be \$5.36.

The issue price was calculated using the volume weighted average price for Silver Chef shares over the five trading days from Wednesday 5 March to 11 March 2014 less a discount of five per cent.

The record date for entitlement to participation in the DRP was 11 March 2014.

A handwritten signature in dark ink, appearing to read "Don Mackenzie".

Don Mackenzie
Company Secretary