

# ASX Announcement

10 August 2015

## SILVER CHEF LIMITED TO REDEEM OUTSTANDING NOTES

Further to the ASX announcement on Monday 10 August 2015 regarding Silver Chef Limited ("Silver Chef") (ASX Code: SIV) newly established \$300 million syndicated banking facility, Silver Chef has today sent notice to noteholders that it intends to redeem all of its Australian dollar 8.5% fixed interest notes due 14 September 2018 (ISIN: AU3CB0199354) (**Notes**).

In accordance with ASX Listing Rule 3.17.1, the notice sent to noteholders is attached.

For further information, please contact

Mr Allan English  
Executive Chairman  
(07) 3335 3300

Mr Doug McAlpine  
Chief Financial Officer  
(07) 3335 3300

Lodged by Don Mackenzie  
Company Secretary  
Silver Chef Limited  
10 August 2015

## About Silver Chef Limited (ASX Code: SIV)

Silver Chef Limited delivers equipment funding solutions that help small businesses reach their full potential. Through the Silver Chef brand it provides funding to businesses in the hospitality sector, and through the GoGetta brand provides equipment funding to small to medium sized businesses across a range of other industry sectors. Silver Chef has helped Australian small businesses create their own success stories for over 25 years. The company has delivered strong growth in profits for a number of years.

10 August 2015

Dear Noteholder

## NOTICE OF EARLY REDEMPTION OF NOTES

Silver Chef Limited ("**Silver Chef**") gives notice that it will exercise its right of early redemption in respect of all of its Australian dollar 8.5% fixed interest notes due 14 September 2018 (ISIN: AU3CB0199354) (**Notes**).

The redemption of the Notes will occur on 14 September 2015 (**Redemption Date**). On redemption, Noteholders will receive, for each Note, an amount equal to 103% of the outstanding principal amount of the Note. Noteholders will also receive the interest payable on the Notes for the period ending on the Redemption Date.

The redemption process will be conducted in accordance with the conditions of the Notes as set out in the Information Memorandum dated 10 September 2012 as amended on 27 March 2015 and as supplemented by the Pricing Supplement dated 12 September 2012 (**Note Conditions**).

In accordance with the Note Conditions:

- 1 the repayment of principal for the redemption of the Notes will be made to each person registered in the register of Notes at 10.00am on the Redemption Date as the holder of a Note; and
- 2 the final payment of interest on the Notes will be made to each person registered in the register of Notes at close of business on the Record Date (the eighth day before the Redemption Date) as the holder of a Note.

This notice is given under condition 8.3 of the Note Conditions. Definitions in the Note Conditions apply to this notice.

If you have any further questions, please contact:

Mr Doug McAlpine  
Chief Financial Officer  
(07) 3335 3300